This press release gives the aggregated speed test results from the hundreds of thousands of tests carried out by users of broadband.co.uk during July 2023.

#### Fixed line home broadband providers

Ave	Average fixed line download & upload speeds (Mbps) – July 2023					
Rank	14/00	Broadband Provider	Average Download Average Up			e Upload
nalik	was		Speed	Change	Speed	Change
-	-	All home broadband	84.84	-7.92	22.6	-1.56
1	1	Virgin Media	195.69	-8.48	28.42	+0.12
2	2	Zen Broadband	145.9	-20.21	58.71	-17.42
3	3	Vodafone Home	75.41	-2.02	20.94	-2.11
4	4	BT	69.81	-6.62	16.43	-1.21
5	5	Sky / NOW Broadband	55.88	+4.36	13.81	+0.64
6 ▲	8	Plusnet / John Lewis	45.64	+5.88	11.2	+1.25
7 ▼	6	TalkTalk	42.13	-6.48	10.97	-1.12
8 <b>▼</b>	7	EE Home	39.38	-3	9.53	-1.65

Overall, the average download speeds across all fixed line providers decreased by 7.91Mbps to 84.84Mbps since last month, with upload speeds decreasing by 1.55Mbps to 22.6Mbps.

#### **Consumer mobile broadband providers**

A۱	Average mobile download & upload speeds (Mbps) – July 2023						
Pank	Woo	Droodbond Drovidor	Average Download		Average Upload		
Rank Was		Broadband Provider	Speed	Change	Speed	Change	
-	-	All mobile broadband	39.14	+4.37	8.46	+1.01	
1	1	Three Mobile	48.78	+10.1	10.29	+2.78	
2	2	EE Mobile	30.78	-5.84	7.74	-0.51	
3 🔺	4	Vodafone Mobile	29.27	-4.73	5.61	-2.41	
4 ▼	3	O2 Mobile	20.62	-13.59	4.77	-1.37	

Overall, the average download speeds across all mobile broadband providers increased by 4.37Mbps to 39.14Mbps since last month, with upload speeds increasing by 1.01Mbps to 8.46Mbps.



## Combined home and mobile broadband rankings

Ave	Average broadband download & upload speeds (Mbps) – July 2023						
Rank	\\\	Broadband Provider	Average Download		Average Upload		
nalik	was	Broaubanu Provider	Speed	Change	Speed	Change	
-	-	All home broadband	84.84	-7.92	22.6	-1.56	
-	-	All mobile broadband	39.14	+4.37	8.46	+1.01	
1	1	Virgin Media	195.69	-8.48	28.42	+0.12	
2	2	Zen Broadband	145.9	-20.21	58.71	-17.42	
3	3	Vodafone Home	75.41	-2.02	20.94	-2.11	
4	4	ВТ	69.81	-6.62	16.43	-1.21	
5	5	Sky / NOW Broadband	55.88	+4.36	13.81	+0.64	
6 ▲	9	Three Mobile	48.78	+10.1	10.29	+2.78	
7 🔺	8	Plusnet / John Lewis	45.64	+5.88	11.2	+1.25	
8 ▼	6	TalkTalk	42.13	-6.48	10.97	-1.12	
9 ▼	7	EE Home	39.38	-3	9.53	-1.65	
10	10	EE Mobile	30.78	-5.84	7.74	-0.51	
11 ▲	12	Vodafone Mobile	29.27	-4.73	5.61	-2.41	
12 ▼	11	O2 Mobile	20.62	-13.59	4.77	-1.37	

Overall speed performance of consumer mobile broadband is roughly comparable to that of many fixed line broadband providers. However, only 10.4% of the speed tests performed in July 2023 took place over a mobile broadband connection.

While the availability of the fastest mobile data transfer protocols varies with location, and some tests will be performed on 3G or even 2.5G GPRS connections, the same is true for fixed line broadband providers whose flagship products may not be available in rural and remote areas, or may not be adopted by consumers prefering cheaper speed-limited alternatives.



#### Combined UK broadband rankings by upload speed

Ave	Average broadband upload & download speeds (Mbps) – July 2023					
Rank	Was	I Broadband Provider ⊢	Average Upload		Average Download	
nalik	was		Speed	Change	Speed	Change
-	-	All home broadband	22.6	-1.56	84.84	-7.92
-	-	All mobile broadband	8.46	+1.01	39.14	+4.37
1	1	Zen Broadband	58.71	-17.42	145.9	-20.21
2	2	Virgin Media	28.42	+0.12	195.69	-8.48
3	3	Vodafone Home	20.94	-2.11	75.41	-2.02
4	4	ВТ	16.43	-1.21	69.81	-6.62
5	5	Sky / NOW Broadband	13.81	+0.64	55.88	+4.36
6 ▲	8	Plusnet / John Lewis	11.2	+1.25	45.64	+5.88
<b>7 ▼</b>	6	TalkTalk	10.97	-1.12	42.13	-6.48
8 🔺	11	Three Mobile	10.29	+2.78	48.78	+10.1
9 ▼	7	EE Home	9.53	-1.65	39.38	-3
10 ▼	9	EE Mobile	7.74	-0.51	30.78	-5.84
11 ▼	10	Vodafone Mobile	5.61	-2.41	29.27	-4.73
12	12	O2 Mobile	4.77	-1.37	20.62	-13.59

While most UK broadband providers place much less marketing emphasis on upload speeds, this is an increasingly important factor in broadband satisfaction. As more and more storage moves to the cloud, being unable to quickly save or sync to servers on the internet increasingly impacts the user experience in apps. This is even more important to those who work from home, or who create online video content.

In July 2023 average fixed line broadband download speed was 3.75 times faster than upload speed, while mobile broadband downloads averaged at 4.63 times the speed achieved for mobile uploads.

The rollout and increasing adoption of full fibre broadband services will see the gap between download and upload performance shrink, especially from providers offering symmetric services.



## Consumer broadband download speeds - time of day

Average download speeds (Mbps) split by time of day – July 2023						
Broadband Provider	Overnight (00:00 to 07:59)	<b>Daytime</b> (08:00 to 17:59)	Evening (18:00 to 23:59)	Overall (00:00 to 23:59)		
All home broadband	79.27	81.98	93.64	84.84		
All mobile broadband	62.34	38.81	31.44	39.14		
Virgin Media	169.02	187.91	220.1	195.69		
BT	61.87	70.18	74.06	69.81		
Sky / NOW Broadband	70.75	53.27	55.74	55.88		
Plusnet / John Lewis	38.15	43.86	53.34	45.64		
TalkTalk	36.18	41.4	47.67	42.13		

Our average speed by time of day report shows how the average broadband speed is heavily influenced by the time of day (and therefore likely level of network congestion).

Fixed line broadband advertised speeds are now based on the speed achieved by 50% of customers during peak evening hours of 8pm to 10pm.



## Supplemental UK broadband providers

Average download & upload speeds (Mbps) – July 2023					
<b>Broadband Provider</b>	Average Download	Average Upload			
TalkTalk Business	43.69	12.45			
Hyperoptic	136.14	103.45			
Community Fibre	276.15	167.47			

Here we list additional fixed line broadband providers with fewer customers making use of our speed test. All providers listed have sufficient test numbers across the month to make average speeds statistically significant, but not enough tests to be split by time of day. The lower down the list, the less confident we are about the overall accuracy of the average results.

It should be noted that some of these supplemental ISPs, such as Zen, primarily supply broadband to the business market, and so may utilize technologies not available to the vast majority of home broadband users.



# **Expanded UK broadband download speed rankings**

Α	Average download & upload speeds (Mbps) – July 2023					
Rank	<b>Broadband Provider</b>	Average Download	Average Upload			
1	Community Fibre	276.15	167.47			
2	Virgin Media	195.69	28.42			
3	Zen Broadband	145.9	58.71			
4	Hyperoptic	136.14	103.45			
5	Vodafone Home	75.41	20.94			
6	BT	69.81	16.43			
7	Sky / NOW Broadband	55.88	13.81			
8	Three Mobile	48.78	10.29			
9	Plusnet / John Lewis	45.64	11.2			
10	TalkTalk Business	43.69	12.45			
11	TalkTalk	42.13	10.97			
12	EE Home	39.38	9.53			
13	EE Mobile	30.78	7.74			
14	Vodafone Mobile	29.27	5.61			
15	O2 Mobile	20.62	4.77			



# **Expanded UK broadband upload speed rankings**

Α	Average upload & download speeds (Mbps) – July 2023				
Rank	<b>Broadband Provider</b>	Average Upload	Average Download		
1	Community Fibre	167.47	276.15		
2	Hyperoptic	103.45	136.14		
3	Zen Broadband	58.71	145.9		
4	Virgin Media	28.42	195.69		
5	Vodafone Home	20.94	75.41		
6	BT	16.43	69.81		
7	Sky / NOW Broadband	13.81	55.88		
8	TalkTalk Business	12.45	43.69		
9	Plusnet / John Lewis	11.2	45.64		
10	TalkTalk	10.97	42.13		
11	Three Mobile	10.29	48.78		
12	EE Home	9.53	39.38		
13	EE Mobile	7.74	30.78		
14	Vodafone Mobile	5.61	29.27		
15	O2 Mobile	4.77	20.62		



#### About the Broadband.co.uk speed test results

- Our results are taken from our website users performing speed tests using our speed checker at https://www.broadband.co.uk/broadband-speedtest/
- We record hundreds of thousands of speed tests every month
- Unlike other speed test services we record the Internet Service Provider (ISP) by IP address making our ISP recording very accurate rather than relying on self selection.
  Certain ISPs resell their services as a wholesale or white label product, in these cases the wholesale ISP is matched
- We pick out the following 'big 8' fixed line ISPs for detailed reporting every month:
  - BT wholesale network (used by several suppliers outside their own low cost network areas)
  - EE (excluding 4G mobile broadband)
  - Plusnet wholesale network (used by John Lewis)
  - Sky (also sold as NOW Broadband)
  - TalkTalk wholesale network (used by suppliers such as Utility Warehouse, Post Office Broadband and First Utility)
  - Virgin Media
  - Vodafone
  - Zen
- As our test is one of the few that will run on mobile devices and tablets, we're also able to report on the following mobile broadband networks:
  - **EE** (used by Virgin Mobile, Plusnet Mobile, Asda Mobile and Phone Co-Op)
  - **O2** (used by Tesco Mobile, Sky Mobile, TalkTalk Mobile and giffgaff)
  - Three (used by Superdrug Mobile, TPO Mobile and FreedomPop)
  - Vodafone (used by Talkmobile)

#### About Broadband.co.uk

- Our broadband price comparison is accredited by Ofcom as open, honest and transparent
- We are one of the original broadband information and comparison sites having been launched in 2004
- With millions of visitors each year we are one of the UK's leading sources of broadband information and advice
- We provide beginners guides to all areas of broadband along with detailed buyers guides to the major broadband providers, speed tester and broadband postcode lookup functionality
- We provide a free advice service where our broadband expert answers queries related to broadband, technical, comparison and related

For more information contact Chris Said via email at press@broadband.co.uk