This press release gives the aggregated speed test results from the hundreds of thousands of tests carried out by users of broadband.co.uk during December 2018.

#### Fixed line home broadband providers

Average fixed line download & upload speeds (Mbps) – December 2018						
Donk	Rank Was Broadband Provider	Droodbond Drovidor	Average Download		Average Upload	
nalik		Speed	Change	Speed	Change	
-	-	All home broadband	30.48	-0.38	6.29	-0.17
1	1	Virgin Media	65.58	+1.49	7.7	0
2 🔺	3	Vodafone Home	31.52	+1.87	8.17	+0.69
3 ▼	2	ВТ	29.66	-0.02	6.97	-0.09
4 🔺	6	Sky / NOW Broadband	21.54	+0.51	5.23	+0.27
5	5	Plusnet / John Lewis	20.96	-0.31	4.67	-0.06
6 ▲	8	TalkTalk	20.2	+0.08	4.64	-0.04
7 ▼	4	Daisy / SSE	20.05	-4.78	5.81	-3.16
<b>8</b> ▼	7	EE Home	19.84	-0.84	4.85	-0.25

Overall, the average download speeds across all fixed line providers decreased by -0.38Mbps to 30.48Mbps since last month, with upload speeds decreasing by -0.17Mbps to 6.29Mbps.

#### **Consumer mobile broadband providers**

Aver	Average mobile download & upload speeds (Mbps) – December 2018							
Rank	Was	Broadband Provider	Average Download		Average Upload			
nalik	vvas	Bioaubaliu Piovidei	Speed	Change	Speed	Change		
-	-	All mobile broadband	20.42	+0.83	5.81	+0.21		
1	1	EE Mobile	25.82	-0.7	6.73	+0.11		
2	2	Vodafone Mobile	23.59	+2.86	5.6	+0.67		
3	3	Three Mobile	18.37	+1.05	5.15	-0.1		
4	4	O2 Mobile	14.18	+0.6	4.05	+0.12		

Overall, the average download speeds across all mobile broadband providers increased by 0.83Mbps to 20.42Mbps since last month, with upload speeds increasing by 0.21Mbps to 5.81Mbps.



#### Combined home and mobile broadband rankings

Average broadband download & upload speeds (Mbps) – December 2018						
Rank	Was	Dreedhand Drevider	Average Download		Average Upload	
nalik	Was	Broadband Provider	Speed	Change	Speed	Change
-	-	All home broadband	30.48	-0.38	6.29	-0.17
-	-	All mobile broadband	20.42	+0.83	5.81	+0.21
1	1	Virgin Media	65.58	+1.49	7.7	0
2 🔺	3	Vodafone Home	31.52	+1.87	8.17	+0.69
3 ▼	2	BT	29.66	-0.02	6.97	-0.09
4	4	EE Mobile	25.82	-0.7	6.73	+0.11
5 🔺	8	Vodafone Mobile	23.59	+2.86	5.6	+0.67
6 ▲	7	Sky / NOW Broadband	21.54	+0.51	5.23	+0.27
7 ▼	6	Plusnet / John Lewis	20.96	-0.31	4.67	-0.06
8 🛦	10	TalkTalk	20.2	+0.08	4.64	-0.04
9 ▼	5	Daisy / SSE	20.05	-4.78	5.81	-3.16
10 ▼	9	EE Home	19.84	-0.84	4.85	-0.25
11	11	Three Mobile	18.37	+1.05	5.15	-0.1
12	12	O2 Mobile	14.18	+0.6	4.05	+0.12

Overall speed performance of consumer mobile broadband is roughly comparable to that of many fixed line broadband providers. However, only 3.6% of the speed tests performed in December 2018 took place over a mobile broadband connection.

While the availability of the fastest mobile data transfer protocols varies with location, and some tests will be performed on 3G or even 2.5G GPRS connections, the same is true for fixed line broadband providers whose flagship products may not be available in rural and remote areas, or may not be adopted by consumers prefering cheaper speed-limited alternatives.



#### Combined UK broadband rankings by upload speed

Avera	Average broadband upload & download speeds (Mbps) – December 2018						
Rank	Was	Droodbond Drovider	Average Upload		Average Download		
nalik	vvas	Broadband Provider	Speed	Change	Speed	Change	
-	-	All home broadband	6.29	-0.17	30.48	-0.38	
-	-	All mobile broadband	5.81	+0.21	20.42	+0.83	
1 🔺	3	Vodafone Home	8.17	+0.69	31.52	+1.87	
2	2	Virgin Media	7.7	0	65.58	+1.49	
3 🔺	4	BT	6.97	-0.09	29.66	-0.02	
4 🔺	5	EE Mobile	6.73	+0.11	25.82	-0.7	
<b>5</b> 🔻	1	Daisy / SSE	5.81	-3.16	20.05	-4.78	
6 ▲	9	Vodafone Mobile	5.6	+0.67	23.59	+2.86	
7 🔺	8	Sky / NOW Broadband	5.23	+0.27	21.54	+0.51	
8 <b>▼</b>	6	Three Mobile	5.15	-0.1	18.37	+1.05	
9 ▼	7	EE Home	4.85	-0.25	19.84	-0.84	
10	10	Plusnet / John Lewis	4.67	-0.06	20.96	-0.31	
11	11	TalkTalk	4.64	-0.04	20.2	+0.08	
12	12	O2 Mobile	4.05	+0.12	14.18	+0.6	

While most UK broadband providers place much less marketing emphasis on upload speeds, this is an increasingly important factor in broadband satisfaction. As more and more storage moves to the cloud, being unable to quickly save or sync to servers on the internet increasingly impacts the user experience in apps. This is even more important to those who work from home, or who create online video content.

In December 2018 average fixed line broadband download speed was 4.85 times faster than upload speed, while mobile broadband downloads averaged at 3.52 times the speed achieved for mobile uploads.

The rollout and increasing adoption of full fibre broadband services will see the gap between download and upload performance shrink, especially from providers offering symmetric services.



#### Consumer broadband download speeds - time of day

Average download speeds (Mbps) split by time of day – December 2018						
Broadband Provider	Overnight (00:00 to 07:59)	<b>Daytime</b> (08:00 to 17:59)	Evening (18:00 to 23:59)	Overall (00:00 to 23:59)		
All home broadband	32.03	30.41	30.19	30.48		
All mobile broadband	26.67	19.55	20.02	20.42		
Virgin Media	67.45	66.36	63.89	65.58		
Vodafone Home	34.83	31.49	30.93	31.52		
BT	31.27	29.39	29.74	29.66		
EE Mobile	34.16	25.21	24.78	25.82		
Sky / NOW Broadband	21.63	21.79	21.14	21.54		
Plusnet / John Lewis	21.62	20.73	21.17	20.96		
TalkTalk	21.81	20.25	19.69	20.2		
EE Home	20.72	20.05	19.24	19.84		
Three Mobile	24.66	17.8	17.22	18.37		

Our average speed by time of day report shows how the average broadband speed is heavily influenced by the time of day (and therefore likely level of network congestion).

Fixed line broadband advertised speeds are now based on the speed achieved by 50% of customers during peak evening hours of 8pm to 10pm.



#### Supplemental UK broadband providers

Average download & upload speeds (Mbps) – December 2018					
Broadband Provider	Average Download	Average Upload			
TalkTalk Business	19.28	5.32			
Post Office (rural/remote)	11.24	2.09			
Zen	31.68	10.65			
Virgin Media Business	78.94	18.78			
Eclipse Internet	16.67	4.79			
KCOM	82.27	21.65			
BT Wi-Fi (aka BT Fon)	10.61	5.7			
Gigaclear	84.88	71.24			
Entanet	25.71	11.88			
Wild West Net	22.65	7.86			

Here we list additional fixed line broadband providers with fewer customers making use of our speed test. All providers listed have sufficient test numbers across the month to make average speeds statistically significant, but not enough tests to be split by time of day. The lower down the list, the less confident we are about the overall accuracy of the average results.

It should be noted that some of these supplemental ISPs, such as Zen, primarily supply broadband to the business market, and so may utilize technologies not available to the vast majority of home broadband users.



## **Expanded UK broadband download speed rankings**

Ave	Average download & upload speeds (Mbps) – December 2018					
Rank	Broadband Provider	Average Download	Average Upload			
1	Gigaclear	84.88	71.24			
2	KCOM	82.27	21.65			
3	Virgin Media Business	78.94	18.78			
4	Virgin Media	65.58	7.7			
5	Zen	31.68	10.65			
6	Vodafone Home	31.52	8.17			
7	ВТ	29.66	6.97			
8	EE Mobile	25.82	6.73			
9	Entanet	25.71	11.88			
10	Vodafone Mobile	23.59	5.6			
11	Wild West Net	22.65	7.86			
12	Sky / NOW Broadband	21.54	5.23			
13	Plusnet / John Lewis	20.96	4.67			
14	TalkTalk	20.2	4.64			
15	Daisy / SSE	20.05	5.81			
16	EE Home	19.84	4.85			
17	TalkTalk Business	19.28	5.32			
18	Three Mobile	18.37	5.15			
19	Eclipse Internet	16.67	4.79			
20	O2 Mobile	14.18	4.05			
21	Post Office (rural/remote)	11.24	2.09			
22	BT Wi-Fi (aka BT Fon)	10.61	5.7			



## **Expanded UK broadband upload speed rankings**

Ave	Average upload & download speeds (Mbps) – December 2018					
Rank	Broadband Provider	Average Upload	Average Download			
1	Gigaclear	71.24	84.88			
2	KCOM	21.65	82.27			
3	Virgin Media Business	18.78	78.94			
4	Entanet	11.88	25.71			
5	Zen	10.65	31.68			
6	Vodafone Home	8.17	31.52			
7	Wild West Net	7.86	22.65			
8	Virgin Media	7.7	65.58			
9	BT	6.97	29.66			
10	EE Mobile	6.73	25.82			
11	Daisy / SSE	5.81	20.05			
12	BT Wi-Fi (aka BT Fon)	5.7	10.61			
13	Vodafone Mobile	5.6	23.59			
14	TalkTalk Business	5.32	19.28			
15	Sky / NOW Broadband	5.23	21.54			
16	Three Mobile	5.15	18.37			
17	EE Home	4.85	19.84			
18	Eclipse Internet	4.79	16.67			
19	Plusnet / John Lewis	4.67	20.96			
20	TalkTalk	4.64	20.2			
21	O2 Mobile	4.05	14.18			
22	Post Office (rural/remote)	2.09	11.24			



#### About the Broadband.co.uk speed test results

- Our results are taken from our website users performing speed tests using our speed checker at https://www.broadband.co.uk/broadband-speedtest/
- We record hundreds of thousands of speed tests every month
- Unlike other speed test services we record the Internet Service Provider (ISP) by IP address making our ISP recording very accurate rather than relying on self selection.
  Certain ISPs resell their services as a wholesale or white label product, in these cases the wholesale ISP is matched
- We pick out the following 'big 8' fixed line ISPs for detailed reporting every month:
  - BT wholesale network (used by several suppliers outside their own low cost network areas)
  - Daisy wholesale network (used by SSE and Fleur)
  - **EE** (excluding 4G mobile broadband)
  - Plusnet wholesale network (used by John Lewis)
  - Sky (also sold as NOW Broadband)
  - TalkTalk wholesale network (used by suppliers such as Utility Warehouse, Post Office Broadband and First Utility)
  - Virgin Media
  - Vodafone
- As our test is one of the few that will run on mobile devices and tablets, we're also able to report on the following mobile broadband networks:
  - **EE** (used by Virgin Mobile, Plusnet Mobile, Asda Mobile and Phone Co-Op)
  - O2 (used by Tesco Mobile, Sky Mobile, TalkTalk Mobile and giffgaff)
  - Three (used by Superdrug Mobile, TPO Mobile and FreedomPop)
  - Vodafone (used by Talkmobile)

#### About Broadband.co.uk

- Our broadband price comparison is accredited by Ofcom as open, honest and transparent
- We are one of the original broadband information and comparison sites having been launched in 2004
- With millions of visitors each year we are one of the UK's leading sources of broadband information and advice
- We provide beginners guides to all areas of broadband along with detailed buyers guides to the major broadband providers, speed tester and broadband postcode lookup functionality
- We provide a free advice service where our broadband expert answers queries related to broadband, technical, comparison and related

For more information contact Fiona Conner via email at press@broadband.co.uk